

IHSG	7,004
Change (%)	1.41%
Net foreign buy (B)	940.96
Support	6870
Resistance	6940

Sectoral	Last	Change %
IDXBASIC.JK	1,174	0.07%
IDXCYCLIC.JK	820	0.92%
IDXENERGY.JK	1,971	0.16%
IDXFINANCE.JK	1,423	1.84%
IDXHEALTH.JK	1,356	-1.11%
IDXNONCYC.JK	737	0.71%
IDXINDUST.JK	1,094	0.02%
IDXINFRA.JK	1,461	6.22%
IDXPROPERT.JK	715	0.92%
IDXTECHNO.JK	4,796	8.60%
IDXTRANS.JK	1,685	1.41%

Commodities	Last	Change %
Crude Oil Jan 24	76.4	-0.95%
Brent Crude Oil	81.4	-0.66%
Gold Dec 23	1994.1	0.07%
Copper Dec 23	3.8	0.35%

Indeks	Close	Change %
Dow Jones Industrial Average	35,273	0.53%
S&P 500	4,557	0.41%
NASDAQ Composite	14,266	0.46%
FTSE 100	7,484	0.19%
DAX PERFORMANCE-INDEX	15,995	0.23%
SSE Composite Index	3,062	0.60%
HANG SENG INDEX	17,911	0.99%
Nikkei 225	33,677	0.67%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- TPJA siapkan USD 1 miliar untuk bangun pabrik baru
- Bidik penjualan naik 10%, RAFI ekspansi 100 gerai baru di 2024
- BBKA bagikan dividen interim Rp. 42.5 per saham
- SKLT setuju stock split 1 : 10 pada RUPS 22 Nov 2023
- Direktur BMRI lakukan pembelian saham 262 ribu lembar di harga Rp. 5850 - 5875

IHSG pada perdagangan kemarin, Kamis (23/1/2023), ditutup menguat 1,41% ke posisi 7.004,34. Kenaikan IHSG pada perdagangan kemarin menunjukkan keberhasilan bursa domestik kembali menembus level psikologis 7.000 yang terakhir kali dicapai pada dua bulan lalu atau sejak 22 September 2023. Sebanyak 315 saham bergerak naik, 226 bergerak turun dan 320 tidak berubah dengan transaksi turnover Rp 9,7 triliun dengan 25 miliar saham diperdagangkan. Penguatan juga terjadi seiring investor asing mencatat net buy sebesar Rp 940,96 miliar.

Kenaikan saham new economy memang menjadi pilihan pelaku pasar mengingat prospeknya sejatinya cenderung positif seiring BI yang melunak sebagai indikator pelaku pasar kembali berani mengambil saham berisiko. Namun, valuasi emiten new economy sering kali jauh terlalu mahal dengan dari harga wajar dan rata-rata industri. Penguatan ini mengindikasikan pelaku pasar yang turut euforia, meski valuasi tergolong mahal dengan pertumbuhan kinerja yang timpang.

BI menahan suku bunga acuan BI 7DRR pada level 6% dalam pertemuan November 2023. Perry menjelaskan, keputusan ini tetap konsisten dengan kebijakan stabilisasi nilai tukar rupiah dari dampak tingginya ketidakpastian global serta sebagai langkah pre-emptive dan forward looking untuk memitigasi dampaknya terhadap inflasi barang impor atau imported inflation, sehingga inflasi tetap terkendali dalam sasaran 3,0±1% pada 2023 dan 2,5±1% pada 2024. BI juga memperkirakan kredit perbankan bisa tumbuh 9-11% pada tahun ini sejalan dengan perbaikan ekonomi. Kredit perbankan tumbuh 8,99% secara yoy per Oktober 2023. Secara sektoral pertumbuhan kredit ditopang oleh industri jasa dan pertambangan.

Capital inflow mulai masuk ke pasar keuangan Indonesia, termasuk di pasar bursa. Investor asing sudah mencatatkan net buy sebesar Rp 940,96 miliar. Dari awal tahun hingga 21 November 2023, BI mencatat net inflow mencapai Rp 40,46 triliun. Kendati demikian, pasar keuangan sempat babak belur karena investor asing menjual aset rupiah mereka pada periode Oktober.

Sementara itu, bursa AS, Wall Street libur pada Kamis kemarin untuk merayakan Thanksgiving. Beralih ke Asia, indeks saham di kawasan ini juga kompak berada di zona penguatan. NIKKEI naik 0,29% ke level 33.451,83, KOSPI menguat 0,13% ke level 2.514,96, dan SHANGHAI melonjak 0,6% berada di 3.061,86. Kenaikan bursa terjadi seiring dengan kompaknya bursa AS sebagai pasar modal terbesar dunia. Perdagangan sebelumnya di AS, ketiga indeks utama pulih dari koreksi pada hari Selasa.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASSA	915	Trading Buy	930	960	885	Bullish Breakaway, entry level: 890-915
TLKM	3,600	Buy	3,670	3,740	3,490	Consolidation, entry level: 3500-3600
ASII	5,700	Buy	5,800	5,975	5,525	Oversold, entry level: 5550-5700
BBRI	5,350	Hold	5,450	5,600	5,175	Oversold
BBKA	8,925	Trading Buy	9,100	9,350	8,650	Oversold, entry level: 8700-8925

LQ45 TECHNICAL VIEW



Friday, November 24, 2023

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	790	800	810	820	830	ACES	-0.61%	17	63.3%	107%	392	▼	890	-9%	
ADRO	2,480	2,510	2,550	2,590	2,640	ADRO	-1.54%	3	-33.8%	27%	2,010	▼	3,990	-36%	
AKRA	1,420	1,435	1,450	1,460	1,470	AKRA	-0.68%	11	3.6%	21%	1,200	▼	1,670	-13%	
AMRT	2,850	2,870	2,890	2,910	2,930	AMRT	0.35%	36	9.1%	24%	2,330	▼	3,150	-8%	
ANTM	1,560	1,580	1,600	1,615	1,630	ANTM	-0.31%	10	-19.4%	1%	1,580	▼	2,390	-33%	
ARTO	2,120	2,490	2,860	3,040	3,220	ARTO	24.89%	1,546	-23.1%	87%	1,530	▼	5,475	-48%	
ASII	5,650	5,675	5,700	5,725	5,750	ASII	0.44%	7	0.0%	10%	5,200	▼	7,000	-19%	
BBCA	8,775	8,850	8,925	8,975	9,025	BBCA	0.56%	23	4.4%	12%	8,000	▼	9,450	-6%	
BBNI	5,025	5,075	5,150	5,175	5,225	BBNI	1.48%	9	11.7%	22%	4,213	▼	5,425	-5%	
BBRI	5,250	5,300	5,350	5,400	5,450	BBRI	1.42%	14	8.3%	23%	4,360	▼	5,750	-7%	
BBTN	1,250	1,260	1,270	1,280	1,290	BBTN	0.79%	5	-5.9%	10%	1,150	▼	1,509	-16%	
BMRI	5,850	5,875	5,900	5,925	5,950	BMRI	0.43%	9	18.9%	33%	4,450	▼	6,200	-5%	
BRIS	1,595	1,610	1,625	1,640	1,655	BRIS	0.62%	14	26.0%	48%	1,095	▼	1,820	-11%	
BRPT	965	980	995	1,015	1,035	BRPT	0.51%	222	31.8%	40%	710	▼	1,530	-35%	
BUKA	200	206	214	220	228	BUKA	0.94%	#N/A	-18.3%	11%	193	▼	308	-31%	
CPIN	5,300	5,350	5,425	5,475	5,550	CPIN	-0.46%	37	-4.0%	25%	4,330	▼	6,275	-14%	
EMTK	565	595	625	645	665	EMTK	5.93%	#N/A	-39.3%	29%	486	▼	1,680	-63%	
ESSA	545	555	570	590	615	ESSA	-2.56%	15	-37.7%	19%	480	▼	1,130	-50%	
EXCL	2,010	2,050	2,090	2,130	2,170	EXCL	0.97%	22	-2.3%	23%	1,695	▼	2,560	-18%	
GGRM	21,350	21,475	21,600	21,675	21,750	GGRM	0.82%	7	20.0%	31%	16,500	▼	30,050	-28%	
GOTO	84	89	94	96	98	GOTO	11.90%	#N/A	3.3%	74%	54	▼	198	-53%	
HRUM	1,385	1,400	1,415	1,430	1,445	HRUM	-1.39%	5	-12.7%	17%	1,205	▼	1,945	-27%	
ICBP	10,375	10,450	10,550	10,625	10,725	ICBP	0.48%	15	5.5%	14%	9,275	▼	11,925	-12%	
INCO	4,470	4,530	4,590	4,630	4,670	INCO	0.88%	12	-35.4%	2%	4,480	▼	7,750	-41%	
INDF	6,250	6,300	6,350	6,400	6,450	INDF	0.00%	6	-5.6%	5%	6,050	▼	7,550	-16%	
INDY	#N/A	#N/A	1,520	#N/A	#N/A	INDY	1.33%	2	-44.3%	2%	1,495	▼	3,080	-51%	
INKP	8,175	8,300	8,450	8,550	8,675	INKP	-1.17%	6	-3.2%	25%	6,775	▼	11,850	-29%	
INTP	#N/A	#N/A	9,250	#N/A	#N/A	INTP	0.00%	15	-6.6%	2%	9,025	▼	11,850	-22%	
ITMG	25,325	25,400	25,475	25,575	25,675	ITMG	-0.20%	3	-34.7%	15%	22,125	▼	42,350	-40%	
KLBF	1,610	1,625	1,640	1,665	1,690	KLBF	-0.30%	26	-21.5%	6%	1,550	▼	2,360	-31%	
MAPI	1,625	1,685	1,745	1,780	1,815	MAPI	4.18%	14	20.8%	46%	1,195	▼	2,070	-16%	
MDKA	1,970	2,110	2,250	2,340	2,430	MDKA	7.14%	#N/A	-45.4%	9%	2,060	▼	4,950	-55%	
MEDC	1,075	1,100	1,125	1,145	1,165	MEDC	0.45%	5	10.8%	34%	840	▼	1,705	-34%	
PGAS	1,120	1,130	1,145	1,150	1,160	PGAS	0.88%	8	-34.9%	4%	1,100	▼	1,920	-40%	
PTBA	2,380	2,400	2,430	2,440	2,460	PTBA	0.41%	4	-34.1%	5%	2,310	▼	4,200	-42%	
SCMA	145	149	154	157	161	SCMA	1.99%	39	-25.2%	17%	132	▼	260	-41%	
SIDO	#N/A	#N/A	498	#N/A	#N/A	SIDO	0.00%	15	-34.0%	4%	478	▼	915	-46%	
SMGR	6,375	6,400	6,450	6,500	6,575	SMGR	0.00%	17	-1.9%	15%	5,625	▼	7,775	-17%	
SRTG	#N/A	#N/A	1,560	#N/A	#N/A	SRTG	3.65%	#N/A	-38.3%	11%	1,405	▼	2,800	-44%	
TBIG	2,010	2,020	2,030	2,040	2,050	TBIG	0.00%	31	-11.7%	14%	1,780	▼	2,470	-18%	
TLKM	#N/A	#N/A	3,600	#N/A	#N/A	TLKM	-0.28%	15	-4.0%	6%	3,390	▼	4,500	-20%	
TOWR	950	960	970	980	990	TOWR	-1.02%	15	-11.8%	18%	820	▼	1,180	-18%	
TPIA	2,840	2,870	2,900	2,930	2,960	TPIA	0.35%	#N/A	12.8%	45%	1,995	▼	3,210	-10%	
UNTR	22,225	22,375	22,525	22,625	22,725	UNTR	0.90%	4	-13.6%	1%	22,200	▼	31,700	-29%	
UNVR	3,460	3,500	3,540	3,580	3,620	UNVR	1.14%	27	-24.7%	4%	3,410	▼	5,050	-30%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, November 24, 2023

CODE		PRICE	Daily (%)	PER	PRICE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
	ACES	810	-0.61%	17	ACES	810	63.31%	ACES	810	107%	392		890	-9%
1	BRPT	995	0.51%	222	BRPT	995	31.79%	BRPT	995	40%	710		1,530	-35%
	BRIS	1,625	0.62%	14	BRIS	1,625	25.97%	BRIS	1,625	48%	1,095		1,820	-11%
3	MAPI	1,745	4.18%	14	MAPI	1,745	20.76%	MAPI	1,745	46%	1,195		2,070	-16%
	GGRM	21,600	0.82%	7	GGRM	21,600	20.00%	GGRM	21,600	31%	16,500		30,050	-28%
8	BMRI	5,900	0.43%	9	BMRI	5,900	18.89%	BMRI	5,900	33%	4,450		6,200	-5%
	TPIA	2,900	0.35%	#N/A	TPIA	2,900	12.84%	TPIA	2,900	45%	1,995		3,210	-10%
	BBNI	5,150	1.48%	9	BBNI	5,150	11.65%	BBNI	5,150	22%	4,213		5,425	-5%
	MEDC	1,125	0.45%	5	MEDC	1,125	10.84%	MEDC	1,125	34%	840		1,705	-34%
6	AMRT	2,890	0.35%	36	AMRT	2,890	9.06%	AMRT	2,890	24%	2,330		3,150	-8%
	BBRI	5,350	1.42%	14	BBRI	5,350	8.30%	BBRI	5,350	23%	4,360		5,750	-7%
25	ICBP	10,550	0.48%	15	ICBP	10,550	5.50%	ICBP	10,550	14%	9,275		11,925	-12%
	BBCA	8,925	0.56%	23	BBCA	8,925	4.39%	BBCA	8,925	12%	8,000		9,450	-6%
1	AKRA	1,450	-0.68%	11	AKRA	1,450	3.57%	AKRA	1,450	21%	1,200		1,670	-13%
	GOTO	94	11.90%	#N/A	GOTO	94	3.30%	GOTO	94	74%	54		198	-53%
10	ASII	5,700	0.44%	7	ASII	5,700	0.00%	ASII	5,700	10%	5,200		7,000	-19%
	SMGR	6,450	0.00%	17	SMGR	6,450	-1.90%	SMGR	6,450	15%	5,625		7,775	-17%
5	EXCL	2,090	0.97%	22	EXCL	2,090	-2.34%	EXCL	2,090	23%	1,695		2,560	-18%
	INKP	8,450	-1.17%	6	INKP	8,450	-3.15%	INKP	8,450	25%	6,775		11,850	-29%
14	CPIN	5,425	-0.46%	37	CPIN	5,425	-3.98%	CPIN	5,425	25%	4,330		6,275	-14%
	TLKM	3,600	-0.28%	15	TLKM	3,600	-4.00%	TLKM	3,600	6%	3,390		4,500	-20%
22	INDF	6,350	0.00%	6	INDF	6,350	-5.58%	INDF	6,350	5%	6,050		7,550	-16%
	BBTN	1,270	0.79%	5	BBTN	1,270	-5.93%	BBTN	1,270	10%	1,150		1,509	-16%
16	INTP	9,250	0.00%	15	INTP	9,250	-6.57%	INTP	9,250	2%	9,025		11,850	-22%
	TBIG	2,030	0.00%	31	TBIG	2,030	-11.74%	TBIG	2,030	14%	1,780		2,470	-18%
28	TOWR	970	-1.02%	15	TOWR	970	-11.82%	TOWR	970	18%	820		1,180	-18%
	HRUM	1,415	-1.39%	5	HRUM	1,415	-12.65%	HRUM	1,415	17%	1,205		1,945	-27%
38	UNTR	22,525	0.90%	4	UNTR	22,525	-13.61%	UNTR	22,525	1%	22,200		31,700	-29%
	BUKA	214	0.94%	#N/A	BUKA	214	-18.32%	BUKA	214	11%	193		308	-31%
7	ANTM	1,600	-0.31%	10	ANTM	1,600	-19.40%	ANTM	1,600	1%	1,580		2,390	-33%
	KLBF	1,640	-0.30%	26	KLBF	1,640	-21.53%	KLBF	1,640	6%	1,550		2,360	-31%
17	ARTO	2,860	24.89%	1,546	ARTO	2,860	-23.12%	ARTO	2,860	87%	1,530		5,475	-48%
	UNVR	3,540	1.14%	27	UNVR	3,540	-24.68%	UNVR	3,540	4%	3,410		5,050	-30%
3	SCMA	154	1.99%	39	SCMA	154	-25.24%	SCMA	154	17%	132		260	-41%
	ADRO	2,550	-1.54%	3	ADRO	2,550	-33.77%	ADRO	2,550	27%	2,010		3,990	-36%
40	SIDO	498	0.00%	15	SIDO	498	-34.04%	SIDO	498	4%	478		915	-46%
	PTBA	2,430	0.41%	4	PTBA	2,430	-34.15%	PTBA	2,430	5%	2,310		4,200	-42%
42	ITMG	25,475	-0.20%	3	ITMG	25,475	-34.72%	ITMG	25,475	15%	22,125		42,350	-40%
	PGAS	1,145	0.88%	8	PGAS	1,145	-34.94%	PGAS	1,145	4%	1,100		1,920	-40%
11	INCO	4,590	0.88%	12	INCO	4,590	-35.35%	INCO	4,590	2%	4,480		7,750	-41%
	ESSA	570	-2.56%	15	ESSA	570	-37.70%	ESSA	570	19%	480		1,130	-50%
29	SRTG	1,560	3.65%	#N/A	SRTG	1,560	-38.34%	SRTG	1,560	11%	1,405		2,800	-44%
	EMTK	625	5.93%	#N/A	EMTK	625	-39.32%	EMTK	625	29%	486		1,680	-63%
3	INDY	1,520	1.33%	2	INDY	1,520	-44.32%	INDY	1,520	2%	1,495		3,080	-51%
	MDKA	2,250	7.14%	#N/A	MDKA	2,250	-45.39%	MDKA	2,250	9%	2,060		4,950	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1 BRPT	995	0.51%	222	BRPT	995	31.79%	BRPT	995	40%	710	▼	1,530	-35%
2 BMRI	5,900	0.43%	9	BMRI	5,900	18.89%	BMRI	5,900	33%	4,450	▼	6,200	-5%
3 BBNI	5,150	1.48%	9	BBNI	5,150	11.65%	BBNI	5,150	22%	4,213	▼	5,425	-5%
4 AMRT	2,890	0.35%	36	AMRT	2,890	9.06%	AMRT	2,890	24%	2,330	▼	3,150	-8%
5 BBRI	5,350	1.42%	14	BBRI	5,350	8.30%	BBRI	5,350	23%	4,360	▼	5,750	-7%
6 ICBP	10,550	0.48%	15	ICBP	10,550	5.50%	ICBP	10,550	14%	9,275	▼	11,925	-12%
7 BBKA	8,925	0.56%	23	BBKA	8,925	4.39%	BBKA	8,925	12%	8,000	▼	9,450	-6%
8 GOTO	94	11.90%	#N/A	GOTO	94	3.30%	GOTO	94	74%	54	▼	198	-53%
9 ASII	5,700	0.44%	7	ASII	5,700	0.00%	ASII	5,700	10%	5,200	▼	7,000	-19%
10 SMGR	6,450	0.00%	17	SMGR	6,450	-1.90%	SMGR	6,450	15%	5,625	▼	7,775	-17%
11 INKP	8,450	-1.17%	6	INKP	8,450	-3.15%	INKP	8,450	25%	6,775	▼	11,850	-29%
12 CPIN	5,425	-0.46%	37	CPIN	5,425	-3.98%	CPIN	5,425	25%	4,330	▼	6,275	-14%
13 TLKM	3,600	-0.28%	15	TLKM	3,600	-4.00%	TLKM	3,600	6%	3,390	▼	4,500	-20%
14 INDF	6,350	0.00%	6	INDF	6,350	-5.58%	INDF	6,350	5%	6,050	▼	7,550	-16%
15 TOWR	970	-1.02%	15	TOWR	970	-11.82%	TOWR	970	18%	820	▼	1,180	-18%
16 UNTR	22,525	0.90%	4	UNTR	22,525	-13.61%	UNTR	22,525	1%	22,200	▼	31,700	-29%
17 ANTM	1,600	-0.31%	10	ANTM	1,600	-19.40%	ANTM	1,600	1%	1,580	▼	2,390	-33%
18 KLBF	1,640	-0.30%	26	KLBF	1,640	-21.53%	KLBF	1,640	6%	1,550	▼	2,360	-31%
19 UNVR	3,540	1.14%	27	UNVR	3,540	-24.68%	UNVR	3,540	4%	3,410	▼	5,050	-30%
20 ADRO	2,550	-1.54%	3	ADRO	2,550	-33.77%	ADRO	2,550	27%	2,010	▼	3,990	-36%
21 INCO	4,590	0.88%	12	INCO	4,590	-35.35%	INCO	4,590	2%	4,480	▼	7,750	-41%
22 MDKA	2,250	7.14%	#N/A	MDKA	2,250	-45.39%	MDKA	2,250	9%	2,060	▼	4,950	-55%

Sector Weights for Friday, November 17, 2023 ; Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	February 2024 Index Review
Additions : AMMN	Additions : ARTO, EMTK	o Announcement date: February 12, 2024
Deletions : INCO	Deletions : BBYB, BUMI, PTPP, TINS, WIKA	o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, November 24, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	810	-0.61%	17	ACES	63.31%	ACES	107%	392	▼	890	-9%
JSMR	4,570	1.56%	12	JSMR	53.36%	JSMR	65%	2,770	▼	4,800	-5%
ISAT	9,275	1.92%	20	ISAT	50.20%	ISAT	76%	5,275	▼	10,850	-15%
BRPT	995	0.51%	222	BRPT	31.79%	BRPT	40%	710	▼	1,530	-35%
ELSA	410	0.49%	6	ELSA	31.41%	ELSA	43%	286	▼	460	-11%
BRIS	1,625	0.62%	14	BRIS	25.97%	BRIS	48%	1,095	▼	1,820	-11%
DOID	372	-1.59%	6	DOID	22.37%	DOID	41%	264	▼	570	-35%
CTRA	1,140	1.79%	14	CTRA	21.28%	CTRA	32%	865	▼	1,195	-5%
MAPI	1,745	4.18%	14	MAPI	20.76%	MAPI	46%	1,195	▼	2,070	-16%
GGRM	21,600	0.82%	7	GGRM	20.00%	GGRM	31%	16,500	▼	30,050	-28%
BMRI	5,900	0.43%	9	BMRI	18.89%	BMRI	33%	4,450	▼	6,200	-5%
BRMS	188	-1.05%	111	BRMS	18.24%	BRMS	65%	114	▼	226	-17%
ASSA	915	9.58%	40	ASSA	18.06%	ASSA	35%	680	▼	1,420	-36%
HMSP	980	3.16%	15	HMSP	16.67%	HMSP	26%	780	▼	1,235	-21%
BSDE	1,055	2.93%	7	BSDE	14.67%	BSDE	20%	880	▼	1,235	-15%
BFIN	1,195	6.70%	11	BFIN	13.27%	BFIN	25%	955	▼	1,535	-22%
TPIA	2,900	0.35%	#N/A	TPIA	12.84%	TPIA	45%	1,995	▼	3,210	-10%
BBNI	5,150	1.48%	9	BBNI	11.65%	BBNI	22%	4,213	▼	5,425	-5%
MEDC	1,125	0.45%	5	MEDC	10.84%	MEDC	34%	840	▼	1,705	-34%
AMRT	2,890	0.35%	36	AMRT	9.06%	AMRT	24%	2,330	▼	3,150	-8%
BBRI	5,350	1.42%	14	BBRI	8.30%	BBRI	23%	4,360	▼	5,750	-7%
ICBP	10,550	0.48%	15	ICBP	5.50%	ICBP	14%	9,275	▼	11,925	-12%
BBCA	8,925	0.56%	23	BBCA	4.39%	BBCA	12%	8,000	▼	9,450	-6%
AKRA	1,450	-0.68%	11	AKRA	3.57%	AKRA	21%	1,200	▼	1,670	-13%
GOTO	94	11.90%	#N/A	GOTO	3.30%	GOTO	74%	54	▼	198	-53%
TKIM	7,200	-1.03%	6	TKIM	2.13%	TKIM	29%	5,600	▼	10,375	-31%
MYOR	2,530	-0.39%	20	MYOR	1.20%	MYOR	11%	2,270	▼	2,900	-13%
ASII	5,700	0.44%	7	ASII	0.00%	ASII	10%	5,200	▼	7,000	-19%
SMRA	605	3.42%	10	SMRA	0.00%	SMRA	21%	498	▼	740	-18%
SMGR	6,450	0.00%	17	SMGR	-1.90%	SMGR	15%	5,625	▼	7,775	-17%
EXCL	2,090	0.97%	22	EXCL	-2.34%	EXCL	23%	1,695	▼	2,560	-18%
INKP	8,450	-1.17%	6	INKP	-3.15%	INKP	25%	6,775	▼	11,850	-29%
OMED	204	-0.97%	18	OMED	-3.77%	OMED	37%	149	▼	274	-26%
CPIN	5,425	-0.46%	37	CPIN	-3.98%	CPIN	25%	4,330	▼	6,275	-14%
TLKM	3,600	-0.28%	15	TLKM	-4.00%	TLKM	6%	3,390	▼	4,500	-20%
JPFA	1,240	2.06%	16	JPFA	-4.25%	JPFA	22%	1,015	▼	1,410	-12%
HEAL	1,480	-1.33%	54	HEAL	-4.52%	HEAL	17%	1,265	▼	1,800	-18%
BMTR	264	2.33%	5	BMTR	-5.04%	BMTR	6%	250	▼	388	-32%
INDF	6,350	0.00%	6	INDF	-5.58%	INDF	5%	6,050	▼	7,550	-16%
BBTN	1,270	0.79%	5	BBTN	-5.93%	BBTN	10%	1,150	▼	1,509	-16%
INTP	9,250	0.00%	15	INTP	-6.57%	INTP	2%	9,025	▼	11,850	-22%
PWON	426	1.91%	11	PWON	-6.58%	PWON	9%	392	▼	525	-19%
ERAA	362	2.26%	7	ERAA	-7.65%	ERAA	11%	326	▼	580	-38%
MPMX	1,005	0.00%	7	MPMX	-10.27%	MPMX	4%	970	▼	1,360	-26%
TBIG	2,030	0.00%	31	TBIG	-11.74%	TBIG	14%	1,780	▼	2,470	-18%
TOWR	970	-1.02%	15	TOWR	-11.82%	TOWR	18%	820	▼	1,180	-18%
MTEL	700	1.45%	30	MTEL	-12.50%	MTEL	17%	600	▼	800	-13%
HRUM	1,415	-1.39%	5	HRUM	-12.65%	HRUM	17%	1,205	▼	1,945	-27%
UNTR	22,525	0.90%	4	UNTR	-13.61%	UNTR	1%	22,200	▼	31,700	-29%
MIKA	2,700	-1.10%	40	MIKA	-15.36%	MIKA	11%	2,430	▼	3,400	-21%
BUKA	214	0.94%	#N/A	BUKA	-18.32%	BUKA	11%	193	▼	308	-31%
ANTM	1,600	-0.31%	10	ANTM	-19.40%	ANTM	1%	1,580	▼	2,390	-33%
PTPP	575	-1.71%	10	PTPP	-19.58%	PTPP	15%	498	▼	945	-39%

	KLBF	1,640	-0.30%	26		KLBF	1,640	-21.53%		KLBF	1,640	6%	1,550	▼	2,360	-31%
	ARTO	2,860	24.89%	1,546		ARTO	2,860	-23.12%		ARTO	2,860	87%	1,530	▼	5,475	-48%
	SMDR	296	0.00%	3		SMDR	296	-23.32%		SMDR	296	6%	280	▼	490	-40%
	AVIA	478	-0.42%	20		AVIA	478	-24.13%		AVIA	478	2%	468	▼	830	-42%
	UNVR	3,540	1.14%	27		UNVR	3,540	-24.68%		UNVR	3,540	4%	3,410	▼	5,050	-30%
	PNLF	268	0.75%	5		PNLF	268	-25.14%		PNLF	268	6%	254	▼	555	-52%
	SCMA	154	1.99%	39		SCMA	154	-25.24%		SCMA	154	17%	132	▼	260	-41%
	ENRG	218	0.00%	5		ENRG	218	-25.85%		ENRG	218	13%	193	▼	362	-40%
25	JKON	87	1.16%	8		JKON	87	-26.89%		JKON	87	12%	78	▼	171	-49%
	PNBN	1,095	1.39%	9		PNBN	1,095	-28.90%		PNBN	1,095	6%	1,030	▼	2,140	-49%
1	ADMR	1,190	-1.24%	11		ADMR	1,190	-29.79%		ADMR	1,190	61%	740	▼	1,900	-37%
	RMKE	635	0.00%	4		RMKE	635	-32.45%		RMKE	635	2%	625	▼	1,120	-43%
20	ADRO	2,550	-1.54%	3		ADRO	2,550	-33.77%		ADRO	2,550	27%	2,010	▼	3,990	-36%
	SIDO	498	0.00%	15		SIDO	498	-34.04%		SIDO	498	4%	478	▼	915	-46%
	PTBA	2,430	0.41%	4		PTBA	2,430	-34.15%		PTBA	2,430	5%	2,310	▼	4,200	-42%
	ITMG	25,475	-0.20%	3		ITMG	25,475	-34.72%		ITMG	25,475	15%	22,125	▼	42,350	-40%
	PGAS	1,145	0.88%	8		PGAS	1,145	-34.94%		PGAS	1,145	4%	1,100	▼	1,920	-40%
	INCO	4,590	0.88%	12		INCO	4,590	-35.35%		INCO	4,590	2%	4,480	▼	7,750	-41%
	BTPS	1,780	1.14%	9		BTPS	1,780	-36.20%		BTPS	1,780	15%	1,550	▼	3,200	-44%
	ESSA	570	-2.56%	15		ESSA	570	-37.70%		ESSA	570	19%	480	▼	1,130	-50%
8	SRTG	1,560	3.65%	#N/A		SRTG	1,560	-38.34%		SRTG	1,560	11%	1,405	▼	2,800	-44%
	EMTK	625	5.93%	#N/A		EMTK	625	-39.32%		EMTK	625	29%	486	▼	1,680	-63%
14	INDY	1,520	1.33%	2		INDY	1,520	-44.32%		INDY	1,520	2%	1,495	▼	3,080	-51%
	MDKA	2,250	7.14%	#N/A		MDKA	2,250	-45.39%		MDKA	2,250	9%	2,060	▼	4,950	-55%
2	TINS	630	0.80%	#N/A		TINS	630	-46.15%		TINS	630	2%	620	▼	1,335	-53%
	MNCN	388	4.86%	4		MNCN	388	-47.57%		MNCN	388	9%	356	▼	840	-54%
	WIKA	384	-1.03%	#N/A		WIKA	384	-52.00%		WIKA	384	7%	358	▼	945	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION

Friday, November 24, 2023



RUPS

FREN (LB)

JARR (LB)

DIVIDEND

CUM DATE

AMOR Rp. 25

EX DATE

JTPE Rp. 15

SKRN Rp. 6

SPTO Rp. 25

IPO

OFFERING

AYAM Rp. 100

BOOK BUILDING

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 20 2023				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y NOV		4.20%	4.20%	4.20%	4.20%
10:00 PM	US	CB Leading Index MoM OCT		-0.80%	-0.70%	-0.70%	-0.60%
11:30 PM	US	3-Month Bill Auction		5.27%	5.29%		
11:30 PM	US	6-Month Bill Auction		5.23%	5.27%		
Tuesday November 21 2023				Actual	Previous	Consensus	Forecast
1:00 AM	US	20-Year Bond Auction		4.78%	5.25%		
10:00 AM	ID	Current Account Q3		\$-0.9B	\$-2.2B ®		\$-1.7B
8:30 PM	US	Chicago Fed National Activity Index OCT		-0.49	-0.02 ®		-0.01
8:55 PM	US	Redbook YoY NOV/18		3.40%	3%		
10:00 PM	US	Existing Home Sales OCT		3.79M	3.95M ®	3.9M	3.91M
10:00 PM	US	Existing Home Sales MoM OCT		-4.10%	-2.2% ®		-1%
11:30 PM	US	2-Year FRN Auction		0.20%	0.17%		
11:30 PM	US	41-Day Bill Auction		5.29%			
Wednesday November 22 2023				Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year TIPS Auction		2.18%	2.09%		
2:00 AM	US	FOMC Minutes					
4:30 AM	US	API Crude Oil Stock Change NOV/17		9.047M	1.335M	1.467M	
7:00 PM	US	MBA 30-Year Mortgage Rate NOV/17		7.41%	7.61%		
7:00 PM	US	MBA Mortgage Applications NOV/17		3%	2.80%		
7:00 PM	US	MBA Mortgage Market Index NOV/17		175.6	170.5		
7:00 PM	US	MBA Mortgage Refinance Index NOV/17		359.9	354.3		
7:00 PM	US	MBA Purchase Index NOV/17		138.4	133.2		
8:30 PM	US	Durable Goods Orders MoM OCT		-5.40%	4% ®	-3.10%	-2.80%
8:30 PM	US	Durable Goods Orders Ex Transp MoM OCT		0%	0.2% ®	0.10%	0.10%
8:30 PM	US	Initial Jobless Claims NOV/18		209K	233K ®	225K	226K
8:30 PM	US	Continuing Jobless Claims NOV/11		1840K	1862K ®		1875.0K
8:30 PM	US	Durable Goods Orders ex Defense MoM OCT		-6.70%	5% ®		-3.70%
8:30 PM	US	Jobless Claims 4-week Average NOV/18		220K	220.75K ®		223.75K
8:30 PM	US	Non Defense Goods Orders Ex Air OCT		-0.10%	-0.2% ®	0.10%	-0.20%
10:00 PM	US	Michigan Consumer Sentiment Final NOV		61.3	63.8	60.5	60.4
10:00 PM	US	Michigan 5 Year Inflation Expectations Final NC		3.20%	3.2% ®	3.20%	3.20%
10:00 PM	US	Michigan Consumer Expectations Final NOV		56.8	56.9 ®		56.9
10:00 PM	US	Michigan Current Conditions Final NOV		68.3	65.7 ®		65.7
10:00 PM	US	Michigan Inflation Expectations Final NOV		4.50%	4.4% ®	4.40%	4.40%
10:30 PM	US	EIA Crude Oil Stocks Change NOV/17		8.701M	3.592M	1.160M	
10:30 PM	US	EIA Gasoline Stocks Change NOV/17		0.749M	-1.54M	-0.150M	
10:30 PM	US	EIA Crude Oil Imports Change NOV/17		0.259M	-0.385M		
10:30 PM	US	EIA Cushing Crude Oil Stocks Change NOV/17		0.858M	1.925M		
10:30 PM	US	EIA Distillate Fuel Production Change NOV/17		0.185M	0.053M		
10:30 PM	US	EIA Distillate Stocks Change NOV/17		-1.018M	-1.422M	-0.761M	
10:30 PM	US	EIA Gasoline Production Change NOV/17		-0.043M	-0.813M		
10:30 PM	US	EIA Heating Oil Stocks Change NOV/17		-0.179M	-0.148M		
10:30 PM	US	EIA Refinery Crude Runs Change NOV/17		0.105M	0.164M		
11:30 PM	US	17-Week Bill Auction		5.26%	5.26%		
11:30 PM	US	4-Week Bill Auction		5.30%	5.29%		
11:30 PM	US	8-Week Bill Auction		5.28%	5.28%		
Thursday November 23 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate NOV/21		6.67%	6.76%		
12:00 AM	US	30-Year Mortgage Rate NOV/21		7.29%	7.44%		
12:00 AM	US	EIA Natural Gas Stocks Change NOV/17		-7Bcf	60Bcf	7Bcf	
1:00 AM	US	Baker Hughes Oil Rig Count NOV/22		500	500		
1:00 AM	US	Baker Hughes Total Rig Count NOV/22		622	618		
2:20 PM	ID	Loan Growth YoY OCT		8.99%	8.96%		
2:30 PM	ID	Interest Rate Decision		6%	6.00%	6.00%	6.00%
2:30 PM	ID	Deposit Facility Rate NOV		5.25%	5.25%	5.25%	5.25%
2:30 PM	ID	Lending Facility Rate NOV		6.75%	6.75%	6.75%	6.75%
Friday November 24 2023				Actual	Previous	Consensus	Forecast

	9:45 PM	US	<u>S&P Global Composite PMI Flash NOV</u>	50.7		50.6
	9:45 PM	US	<u>S&P Global Manufacturing PMI Flash NOV</u>	50	49.8	50
	9:45 PM	US	<u>S&P Global Services PMI Flash NOV</u>	50.6	50.4	50.5
Monday November 27 2023			Actual	Previous	Consensus	Forecast
	8:30 AM	CN	<u>Industrial Profits (YTD) YoY OCT</u>	-9.00%		-8%
	10:00 AM	ID	<u>M2 Money Supply YoY OCT</u>	6%		
	10:00 PM	US	<u>New Home Sales OCT</u>	0.759M	0.73M	0.73M
	10:00 PM	US	<u>New Home Sales MoM OCT</u>	12.30%		-4%
	10:30 PM	US	<u>Dallas Fed Manufacturing Index NOV</u>	-19.2		-17
	11:30 PM	US	<u>3-Month Bill Auction</u>	5.27%		
	11:30 PM	US	<u>6-Month Bill Auction</u>	5.23%		
		US	<u>Building Permits Final OCT</u>	1.471M	1.487M	1.487M
		US	<u>Building Permits MoM Final OCT</u>	-4.50%		1.10%

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